



Entered on Docket  
September 27, 2011

A handwritten signature in black ink, appearing to read "R. B."

Hon. Linda B. Riegle  
United States Bankruptcy Judge

**LEWIS AND ROCA LLP**

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*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR  
Chapter 11

**Order Sustaining Seventh Omnibus  
Objection Of USACM Trust To Proofs Of  
Claim Based In Part Upon Investment In  
The Brookmere Matteson Loan**

Hearing Date: August 30, 2011

Hearing Time: 10:30 a.m.

The Court having considered the "Seventh Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole or In Part Upon Investment in The Brookmere Matteson Loan," ("Brookmere Matteson Loan") [DE 8660] (the "Objection"); the Court having heard the Objection on August 30, 2011; appropriate notice of the Objection having been given; no response to the Objection having been filed; the Court noting on the record

1 that the disallowance of the Claims listed on **Exhibit A** does not affect the direct lenders'  
2 right to repayment by the borrower or from the collateral securing the Brookmere  
3 Matteson Loan; and good cause appearing:

4 **IT IS ORDERED** that:

5       1. The Objection [DE 8660] is sustained; and  
6       2. The claims listed on **Exhibit A**, attached, are disallowed to the extent those  
7 claims are based upon an investment in the Brookmere Matteson Loan.

8  
9 PREPARED AND RESPECTFULLY SUBMITTED BY:

10 **LEWIS AND ROCA LLP**

11 By /s/ John Hinderaker (AZ #018024)

12       Robert M. Charles, Jr.  
13       John Hinderaker (*pro hac vice*)  
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18 *Attorneys for USACM Liquidating Trust*

1                   **LOCAL RULE 9021 CERTIFICATION**2       In accordance with LR 9021, counsel submitting this document certifies that the order  
3       accurately reflects the court's ruling and that (check one):

4       \_\_\_\_\_ This Court has waived the requirement set forth in LR 9021(b)(1).

5       XXX           No party appeared at the hearing or filed an objection to the motion.6       \_\_\_\_\_ I have delivered a copy of this proposed order to all counsel who  
7       appeared at the hearing, and any unrepresented parties who appeared  
8       at the hearing, and each has approved or disapproved the order, or  
9       failed to respond, as indicated below [list each party and whether the  
document]:

10      Counsel appearing: \_\_\_\_\_

11      \_\_\_\_\_ I certify that this is a case under Chapter 7 or 13, that I have served a  
12     copy of this order with the motion pursuant to LR 9014(g), and that  
no party has objected to the form or content of the order

14      U.S. Trustee: _____	15 <input type="checkbox"/> approved the form of this order <input type="checkbox"/> disapproved the form of this order
16 <input checked="" type="checkbox"/> waived the right to review the order and/or	17 <input type="checkbox"/> failed to respond to the document
18      Other Party: _____	19 <input type="checkbox"/> approved the form of this order <input type="checkbox"/> disapproved the form of this order
20 <input type="checkbox"/> waived the right to review the order and/or	21 <input type="checkbox"/> failed to respond to the document

22      Submitted by:

23      LEWIS AND ROCA LLP

24      By:    */s/ John Hinderaker. (AZ #018024)*

25      Attorneys for USACM Liquidating Trust

26      # # #

**Brookmere/Matteson  
Multiple Loan Claims**

<b>Claim</b>	<b>Date Claim was Filed</b>	<b>Name</b>	<b>Address</b>	<b>Total Claim Amount</b>	<b>Approximate Amount Subject to Objection Because it Relates to an Investment In the Brookmere/Matteson \$27,050,000 Loan</b>
10725-02273	1/12/2007	Louise Teeter Ira Rollover	5301 Beethoven Street, Suite 160 Los Angeles, CA 90066	898,523.18	14,690.17
10725-02178	1/12/2007	Marshal Brecht Trust Dtd 2/5/86	Marshall J & Janet L Brecht Trustees 640 Colonial CIR Fullerton, CA 92835	3,418,022.00	36,726.00
10725-02433	1/12/2007	Michaelian Holdings LLC	413 Canyon Greens Dr Las Vegas, NV 89144-0829	1,267,075.50	12,241.80
10725-01175	11/10/2006	Nix, John	836 Temple Rock Ct Boulder City, NV 89005	710,937.34	18,362.71
10725-01501	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou JT WROS	14 Mikinon St Glyfada Athens Greece 16675	30,000.00	Unknown
10725-01502	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou JT WROS	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	Unknown
10725-01503	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou JT WROS	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	Unknown
10725-01504	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou JT WROS	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	Unknown
10725-01505	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou JT WROS	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	Unknown
10725-01506	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou JT WROS	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	Unknown

**EXHIBIT A**